

# Course Outline

(A SIDC CPE approved course)

Title : Strategizing With Options & ETFs – Riding on Products to Profit

Date : 26th March 2020

Venue : Moffett Training Centre, E-3-2 , Plaza Kelana Jaya, Jalan SS7/13 A, Kelana Jaya, 47301, Petaling Jaya, KL

CPE : 10 Points

Speaker : Mr Pankajkumar Bipinchandra

## Objectives

1. Explain the option market, its uses and applications
2. Identify basic principles and strategies in options
3. Explore option combinations and spreads
4. Explain how ETF works as an asset class
5. Explain how various ETF asset classes are used in market

Time	Descriptions
9 : 00 - 10 : 30	Introduction to Derivatives Market 1) Derivative Products Explained 2) Types & Uses of Derivatives Products 3) Stock Options – What Are They & How to Profit From Them 4) Calls & Puts – Profiting From Market View
10 : 30 - 10 : 45	<b>Coffee Break</b>
10 : 45 - 13 : 00	Option Combinations, Spreads & Pricing  1) Type of Options Combos 2) Option Pricing 3) Forward & Futures
13 : 00 - 14 : 00	<b>Lunch Break</b>
14 : 00 - 16 : 00	ETF – The New Asset Class  1) What are ETFs and How Do They Function 2) What are challenges facing the ETF Market in Malaysia 3) Issues & Strategies in ETF Trading
16 : 00 - 16 : 15	<b>Coffee Break</b>
16 : 15 - 18 : 30	ETF – The Different Types of ETFs in Market  1) Equity type ETFs 2) Fixed Income & Commodity ETFs 3) Alternative ETFs 4) Leverage & Inverse ETFs 5) Summary Points

# TRAINING COURSE REGISTRATION FORM

COURSE TITLE	Strategizing With Options & ETFs – Riding on Products to Profit
COURSE DATE	26th March 2020
VENUE	Moffett Training Centre, E-3-2 , Plaza Kelana Jaya, Jalan SS7/13 A, Kelana Jaya, 47301, Petaling Jaya
REGISTRATION TIME	8.30AM - 9.00AM
TIME	9.00AM - 5.30PM
FEES	<p><b>RM 428 for Banker, member of professional associations [early bird by 26 Feb 2020]</b>            RM 478 for Banker, member of professional associations  <b>RM 548 for Public [early bird by 26 Feb 2020]</b>            RM 598 for Public  <i>Fees are inclusive of coffee breaks, lunch, program materials and a Certificate of Attendance</i></p>
SIDC CPE Points	<b>10 (Ten)</b>
Instructions	Complete this form and fax to 03-76104234 or email to cpeseminar@chkconsultancy.com.my
Payment Details	<ol style="list-style-type: none"> <li>Cheque made payable to "CHK CONSULTANCY SDN BHD".</li> <li>Or bank in to MAYBANK A/C #. 557063320872</li> <li>Scan and email bank in slip to cpeseminar@chkconsultancy.com.my or fax to 04-2299327</li> </ol>
Terms & Policies	<ol style="list-style-type: none"> <li>submission of this document would imply agreement to our terms and policies.</li> <li>CHK Consultancy Sdn Bhd only recognizes either payment or Letter of Undertaking and this form to confirm reservation for the participant.</li> <li>CHK Consultancy Sdn Bhd implements a non-refund policy. Transfer to another program date incurs a 20% transfer fee and must be within 1 month from the effected month. However, we allow a replacement participant with no additional charge.</li> <li>Cancellation made within 7 calendar days before the event date will incur a fee of 50% of the program fee.</li> <li>Payment made any time AFTER the program date will result in an additional collection fee amounting to 15% of the original invoiced amount.</li> <li>Registration is on a first-come-first-served basic. Walk-in participant/s will be admitted on the basic of space availability.</li> <li>DISCLAIMER : CHK Consultancy Sdn Bhd reserves the right to change the venue, alter the speaker(s) without further notice, reserves the right to cancel/postpone this program. Administrators and participants will be notified and any payment received will be carried forward.</li> </ol>

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## PARTICIPANT DETAILS (COMPLETE ALL DETAILS)

FULL NAME	
DESIGNATION	
NEW NRIC/PASSPORT NO.	
EMAIL ADDRESS	
PHONE NO.	
MOBILE NO.	
CMSRL LICENSED NO.	
ERP LICENSED NO.	
AICB LICENSED NO.	
FIMM LICENSED NO.	
PROFESSIONAL ASSOCIATIONS MEMBERSHIP NO.	

## ADMINISTRATOR DETAILS

COMPANY	
CONTACT PERSON	
EMAIL ADDRESS	
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FAX NO.	
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